II. AMENDMENT

In the Specification:

Please replace the paragraphs at page 1, lines 1-8 with the following:

-- INSECT RESISTANT FERTILE TRANSGENIC CORN PLANTS

Cross Reference to Related Applications

This Application is a divisional of U.S. patent application Serial No. 08/619,077, filed March 20, 1996, now U.S. Pat. No. 6,331,665; which is in turn a divisional of Serial No. 08/285,488, filed August 3, 1994, now U.S. Pat. No. 5,508,468; which is in turn a continuation of Serial No. 07/636,089, filed December 28, 1990, abandoned; which in turn is a continuation-in-part of Serial No. 07/508,045, filed April 11, 1990, U.S. Pat. No. 5,484,956; which is in turn a continuation in part of Serial No. 07/467,983, filed January 22, 1990, abandoned; and this application is also a continuation-in-part of U.S. patent application Serial No. 08/677,695, filed July 10, 1996.--

Please replace the paragraph at page 84, lines 3-7 with the following:
--Fertile transgenic Zea mays (corn) plants which stably express recombinant DNA which is heritable are provided wherein said DNA preferably comprises a recombinant gene which encodes a *Bacillus thuringiensis* endotoxin, so as to impart insect resistance to the fertile transgenic plants.--

In the Claims:

Please cancel claim 1 without prejudice or disclaimer.